Code CII

Company name Hochiminh City Infrastructure Investment Joint Stock Company

Date 19/11/2015 Subject Report on ESOP

Content:

Hochiminh City Infrastructure Investment Joint Stock Company (CII) disclosed results of share offerings via Employee Stock Ownership Plan (ESOP):

I. Stock:

- Stock name: Stock of Hochiminh City Infrastructure Investment Joint Stock Company

- Stock type: common stock

- Par value: VND10,000/share

- Offering volume: 1,006,400 shares

- Issue date: November 18, 2015

- Trading date: December 2015

II. Result:

1. Total distributed shares: 1,006,400 shares (100% of the offering volume)

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors	Distributed investors	Undistributed investors	Remaining shares	Distributed ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees:	10,000	1,006,400	1,006,400	1,006,400	11	11	0	0	100%
- ESOP 2015 – Phase 1		1,006,400	1,006,400	1,006,400	11	11	0	0	100%
2. Current shareholders									

3. Current bondholders								
4. Outside investors								
Total	1,006,400	1,006,400	1,006,400	11	11	0	0	100%

2. Total proceeds from the share offering: VND10,064,000,000

3. Number of distributed employees: 11 people

4. Total current shares: 228,064,038 shares